



DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
31.70%	24.75%	1259.6	\$91.37

MARKET REVIEW

The All-Share Index closed the trading session on a negative note. Consequently, ASI decreased by **0.32** to close at **104,181bpts**. The bearish outings were a result of sell-offs which reduced the market capitalization to settle at **#58.91trn** compared to **#59.10trn** of the previous day. Market Breadth which is the measure of investors' sentiment was **0.65x** compared to the previous day market breadth of **1.18x**

KEY MARKET STATISTICS	Today	Previous	% change
NGX-ASI	104,181.00	104,518.00	↓ -0.32%
Mkt Cap. (N'trn)	58.91	59.10	↓ -0.32%
Volume (million)	405.03	545.49	↓ -25.75%
Mkt Turnover (NGN'mn)	8,908.21	14,614.11	↓ -39.04%
Number of Deals	10,364.00	12,925.00	↓ -19.81%

NGX RETURN HISTORY	
Day change	↓ -0.32%
WTD Return	↓ -0.36%
MTD Return	↓ -0.36%
QTD Return	↓ -0.36%
YTD Return	↑ 39.33%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of gainers were **20** chiefly led by stocks of **UPL**, **SCOA** and **MORISON** with **9.84%**, **9.69%**, and **9.66%** gains each. Whereas, the number of losers stood at **31** led by **CAVERTON**, **INTENEGINS** and **THOMASWY** with **-10.00%**, **-10.00%**, and **-9.63%** loss independently. The Volume and Value drivers of the day's market trend were led by stocks of **ACCESSCORP**, **GTCO**, and **ZENITHBANK** etc.

Transaction Volume for the day recorded **405.03million**, compared to the previous day volume of **545.49million** trades valued at **#8.90billion** from the **10,364** deals executed. The number of stocks engaged at the end of today's trading session closed at **122**.

At the time of writing this report, **Brent Crude** was trading at **\$89.37/barrel**, **WTI** at **\$88.51/barrel**, **OPECBASKET** was trading at **\$87.32/barrel** while Gold was trading at **\$2,272.85/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **104.77** index points.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
UPL	2.44	2.68	9.84%	CAVERTON	1.80	1.62	-10.00%
SCOA	1.96	2.15	9.69%	INTENEGINS	1.60	1.44	-10.00%
MORISON	1.76	1.93	9.66%	THOMASWY	2.18	1.97	-9.63%
CUTIX	2.60	2.85	9.62%	NEM	9.90	8.95	-9.60%
MBENEFIT	0.64	0.70	9.38%	TANTALIZER	0.42	0.38	-9.52%

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
ACCESSCORP	25.00	23.95	50,000,379	ZENITHBANK	44.55	44.00	1,864,048,975.45
UBA	28.00	27.50	49,005,699	GTCO	53.05	52.40	1,568,566,355.25
TRANSCORP	14.00	13.80	45,946,972	UBA	28.00	27.50	1,370,198,627.00
ZENITHBANK	44.55	44.00	41,877,198	ACCESSCORP	25.00	23.95	1,241,787,913.00
GTCO	53.05	52.40	29,702,574	TRANSCORP	14.00	13.80	612,798,948.40

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